

NOTICE OF SALE
VALLEY MUNICIPAL UTILITY DISTRICT NO. 2
(A political subdivision of the State of Texas located within Cameron County)

\$3,395,000
Unlimited Tax Bonds, Series 2025

The Board of Directors (the "Board") of Valley Municipal Utility District No. 2 (the "District") will publicly receive sealed bids on its \$3,395,000 Unlimited Tax Bonds, Series 2025 (the "Bonds"), on Tuesday, July 15, 2025, at 9:00 A.M., Central Time, at the District's Financial Advisor office, Hilltop Securities, Inc., 717 N. Harwood Street, Suite 3400, Dallas, Texas 75201, ATTN: Andre Ayala. The Board will take action to reject any and all bids or accept the bid resulting in the lowest net interest cost to the District, on Tuesday, July 15, 2025, at 1:30 P.M. Central Time at the District's regular meeting place located outside the boundaries of the District, 100 Hidalgo Avenue, Rancho Viejo, Texas 78575.

A bid for the Bonds may be delivered to the District electronically or delivered directly to the District in a sealed envelope addressed to the Financial Advisor of the District at the above address of the District's Financial Advisor. Bidders, other than bidders submitting an electronic bid, must submit signed Official Bid Forms on the date of and before the time of the sale. All bidders must submit a bank Cashier's Check in the amount of \$67,900.00 payable to the order of the District as a Good Faith Deposit. Additional terms and conditions related to the submission of a bid for the Bonds are included in the "Official Notice of Sale and Bidding Instructions."

The Bonds will mature serially on February 15, 2030 through 2050 (inclusive) and will be dated July 15, 2025. The "Notice of Sale and Bidding Instructions," the "Preliminary Official Statement" and the "Official Bid Form" may be obtained from the District's Financial Advisor, Hilltop Securities Inc., 717 N. Harwood Street, Suite 3400, Dallas, Texas 75201. This notice does not constitute an offer to sell the Bonds but is merely notice of sale of the Bonds as required by Texas law. The offer to sell the Bonds will be made by means of the "Notice of Sale and Bidding Instructions," the "Preliminary Official Statement," and the "Official Bid Form."

Mr. Roger Nelson
President, Board of Directors
Valley Municipal Utility District No. 2